

An aerial photograph of the New York City skyline at sunset. The sun is low on the horizon, casting a warm orange and yellow glow over the city. The Hudson River is visible on the right, and the East River is on the left. The Freedom Tower stands out prominently in the center. The dense urban landscape is filled with numerous skyscrapers and buildings, some of which are illuminated with lights.

FatBrAin.

AI 2.0 Solutions for Enterprise Stars of Tomorrow.

April 2023

Safe Harbor, Forward Looking Statements

This document contains certain “forward-looking statements.” All statements other than statements of historical fact are “forward-looking statements” for purposes of federal and state securities laws, including, but not limited to, any projections of earnings, revenue or other financial items; any statements of the plans, strategies, goals and objectives of management for future operations; any statements concerning proposed new products and services or developments thereof; any statements regarding future economic conditions or performance; any statements or belief; and any statements of assumptions underlying any of the foregoing.

Forward looking statements may include the words “may,” “could,” “estimate,” “intend,” “continue,” “believe,” “expect” or “anticipate” or other similar words, or the negative thereof. These forward-looking statements present our estimates and assumptions only as of the date of this report. Accordingly, readers are cautioned not to place undue reliance on forward-looking statements, which speak only as of the dates on which they are made. We do not undertake to update forward-looking statements to reflect the impact of circumstances or events that arise after the dates they are made. You are urged to carefully review and consider any cautionary statements and other disclosures, including the statements made under the heading "Risk Factors" and elsewhere in the prospectus included in Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports filed on Form 8-K.

In our filings with the Securities and Exchange Commission, references to “LZG International, Inc.,” “LZGI”, “FatBrain AI”, “the Company”, “we,” “us,” “our” and similar terms refer to LZG International, Inc. and its wholly owned operating subsidiaries, including Prime Source Group (p-s.kz), SOtechnology (sotechnology.co.uk), Predictive Black (predictiveblack.com), and Intellagents (intellagents.com).



Company Snapshot

Market Statistics*

- 52 Week High: **\$6.50**
- Insider Ownership: **64.5%**
- Shares Outstanding: **159.6M**
- Dec'22-Feb'23 Revenue: **\$9.55M**
- Dec'22-Feb'23 EBITDA: **\$1.82M**
- Revenue (TTM Mar'23): **\$44.01M**
- Pipeline (FTM Mar'24): **\$316.4M**

*Data as of market close, 5/01/2023; projections pipeline reflecting Consolidated Operations across all business lines and acquisitions



130%

Q/Q Avg Revenue
Growth (TTM Mar'23)

94%

Subscription
revenue

\$271B

Addressable Market
by 2024

86%

Gross Margin
(consolidated)

35+

Years operating
enterprise workloads

1.7T

Business Decisions
Optimized

Company Highlights

The five P's

- 1 Purpose**
 - Inclusion economy, underserved segment
- 2 Promise**
 - 500M+ mSME's global market
- 3 Product**
 - Harnessing peer intelligence for growth
- 4 Predictability**
 - Subscription model, no hidden costs
- 5 People**
 - Team culture & aligned rewards



**We're the leading
AI Solutions company
empowering enterprise
stars of tomorrow
(SMEs) to grow,
innovate, and drive the
majority of the global
economy**

1 FatBrAin AI Purpose

Boost 500M+ mSMEs w/ AI Solutions

- Impact over 50% of global jobs and GDP

Simplify Decisions w/ Unified Subscription Model

- Inclusion economy, growth @fraction of an FTE

Secure Extended Enterprise Reach

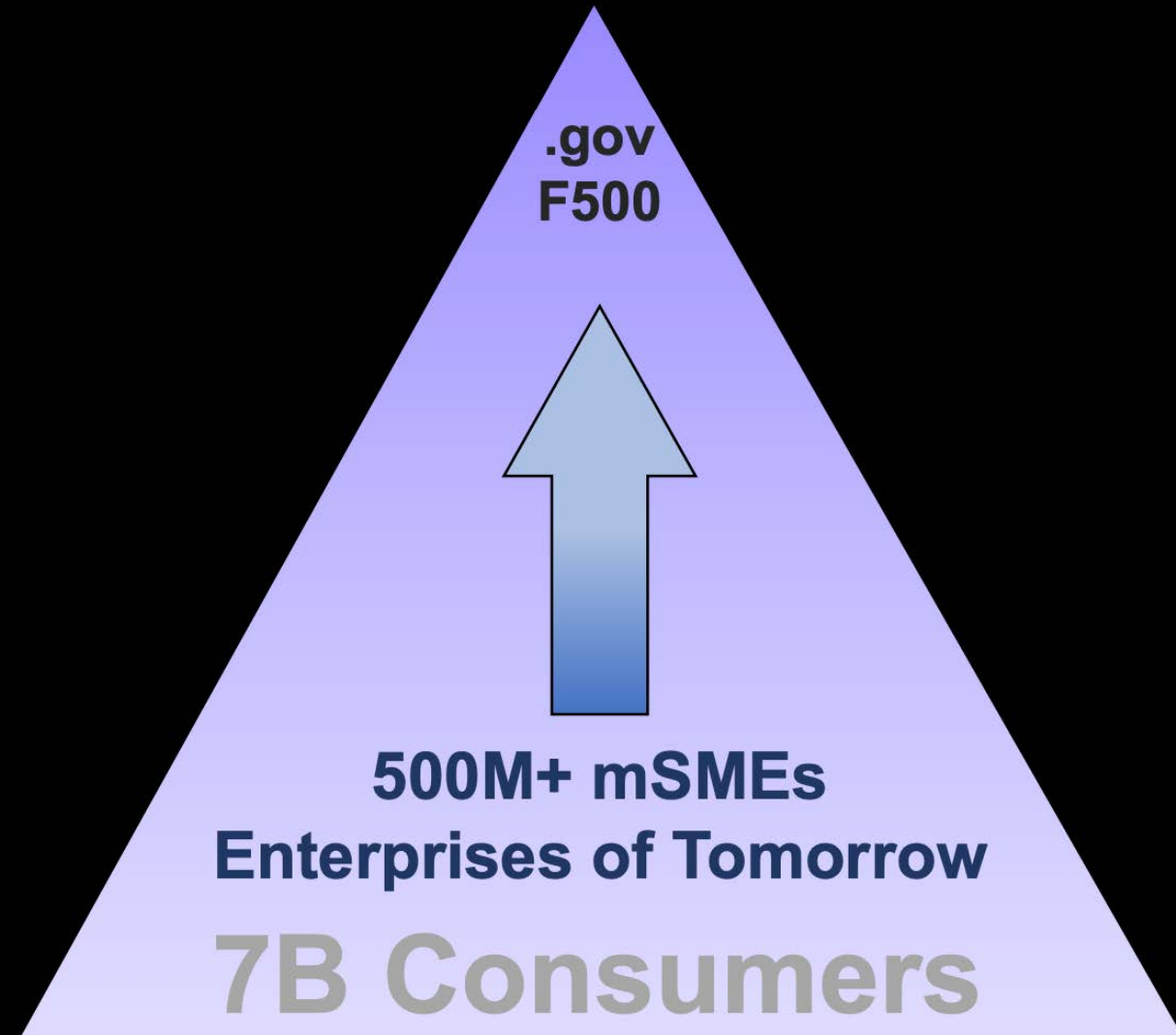
- Supply chain, cyber, hierarchical transparency

Realize Trillions in Hidden Market Value

- Surpass FAANG, F500, .govs as economic drivers

“Many and small beat large and heavy.”

U.S. Naval College Prof. John Arquilla's book on modern warfare
"Blitzkrieg: The New Challenge of Cyberwarfare." Polity Books (2021)



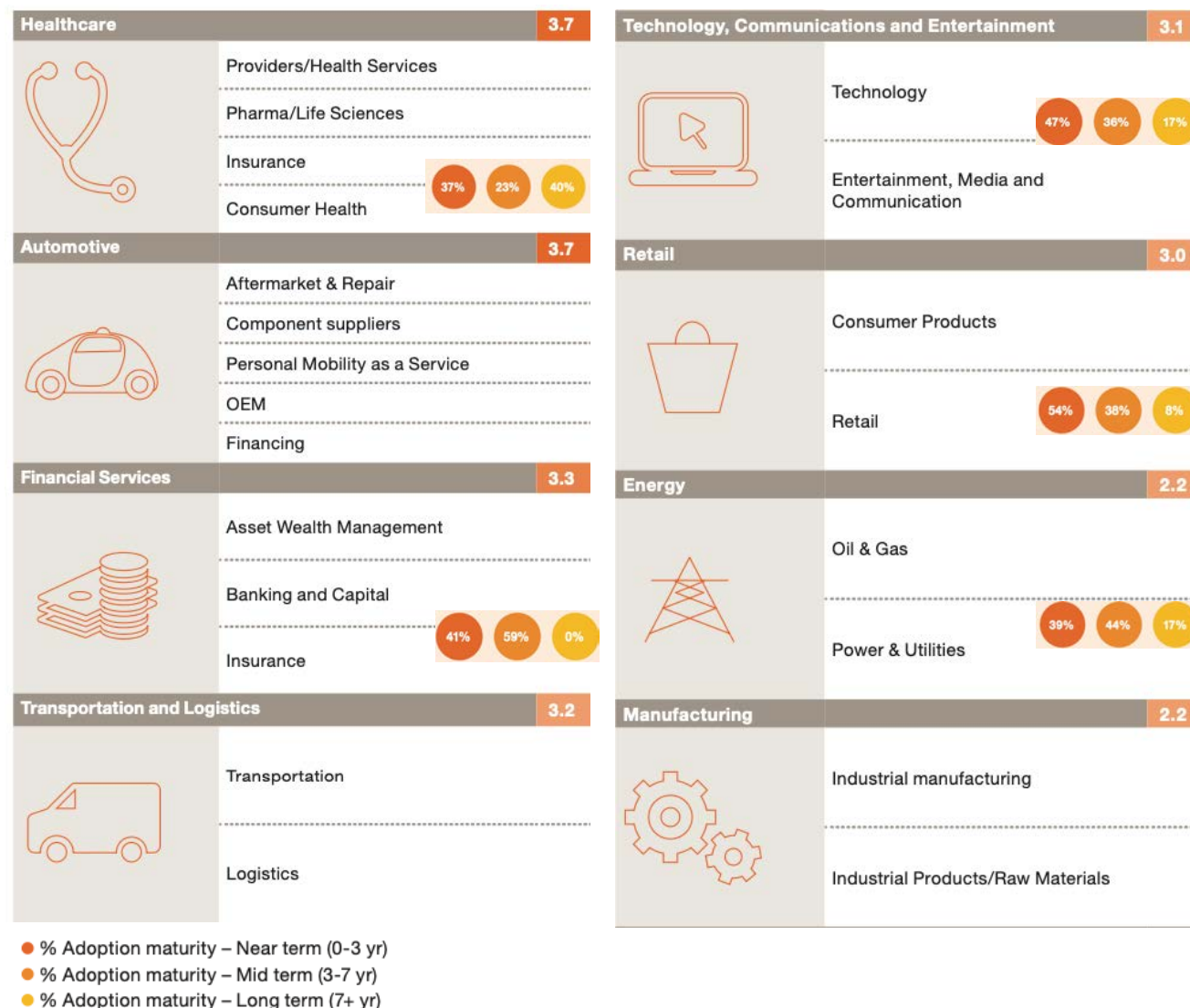
2 AI Market Tailwinds...

According to PwC* analysis, global GDP will be up to 14% higher in 2030 as a result of the accelerating take-up of AI Solutions – the equivalent of an additional \$15.7 trillion. The economic impact of AI will be driven by:

- Process automation productivity gains
- Peoples' decision-making productivity gains with assisted and augmented intelligence.
- Product demand increase from personalized, relevant AI-improved products/services.

FatBrAin scale, customers and expertise to date are strongly positioned to harness the massive market opportunity and dynamics.

*PwC Sizing the Prize, 2023 (<https://www.pwc.com/gx/en/issues/data-and-analytics/publications/artificial-intelligence-study.html>)



2 Large, Growth Market

Common, addressable challenges

Explosion of AI and data signals

- Thousands of apps, millions of decision factors

Unified needs* across business drivers

- GET CUSTOMERS
- GET PAID
- GET CAPITAL
- PAY WORKERS
- ACCESS ADVICE
- BE COMPLIANT & ORGANIZED
- GET WORK DONE

Peer intelligence focus, advantage

- Tens of thousands of peers, in hundreds of sectors

*Intuit Investor Day Presentation. Customer Survey (September 2021)



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500M mSMEs
Enterprises of Tomorrow

2 AI 2.0 Digital Boost

Extended* Enterprise Impact

Transparency – Tax analytics on 1.5M mSMEs

- \$1.5M of digitalization yielded \$1B in revenue

Integration – Supply chain & supplier scoring

- Knowledge cloud, @fraction of AWS, Yandex, Alibaba

Controls – KYC, AML, risk compliance

- Behavioral analytics on 75% of the economy

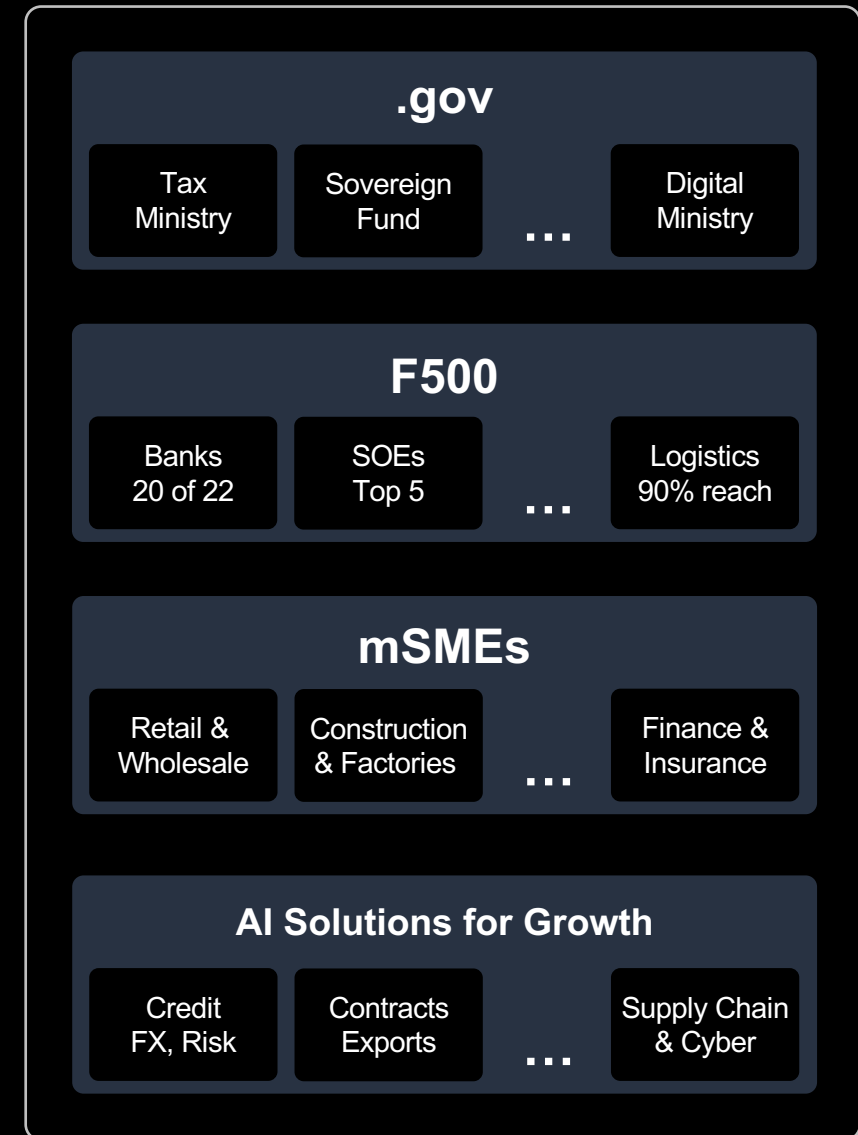
Peer Intelligence – Hierarchical insights

- Dynamic decision-making for improved outcomes

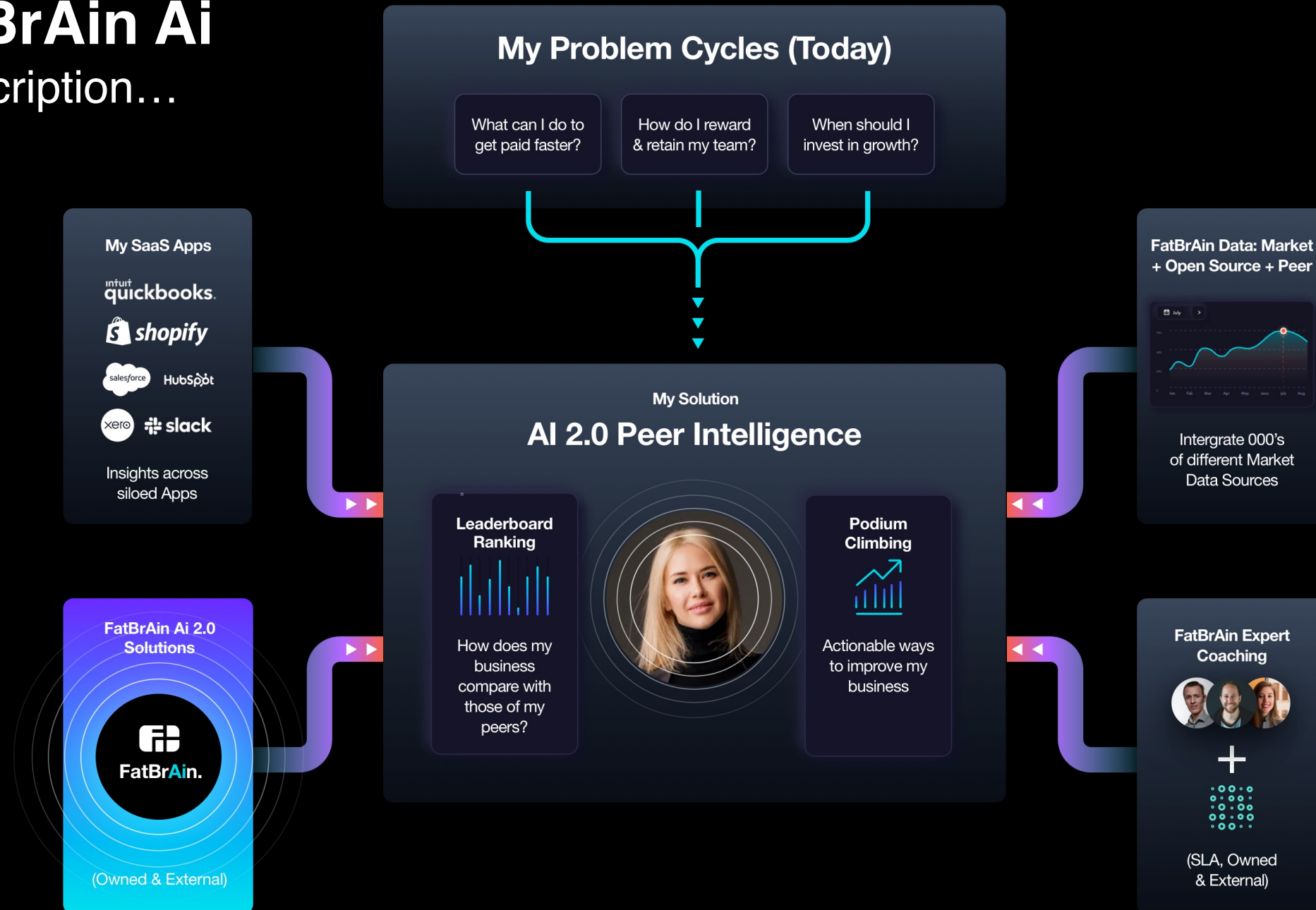
*Proven blue print of AI 2.0 Knowledge Cloud in .KZ for Supplier Viability;
Similar framework for Walmart's 100,000 global suppliers, see, e.g., IGI
Global, *Managing the Dynamic Reconfiguration of Enterprises* (2021).



Economy of Tomorrow



3 FatBrAin Ai Subscription...



3 The Problem

500M mSME's face the same challenges

The problems facing mSME's today have been troubling business owners for decades. However now, with AI 2.0 they can solve these problems by harnessing the hidden insights from existing individual behavior and market data.

- Too much data
- Too many variables
- Not enough time



500M mSME's

My Problem Cycles (Today)

What can I do to
get paid faster?

How do I reward
& retain my team?

When should I
invest in growth?

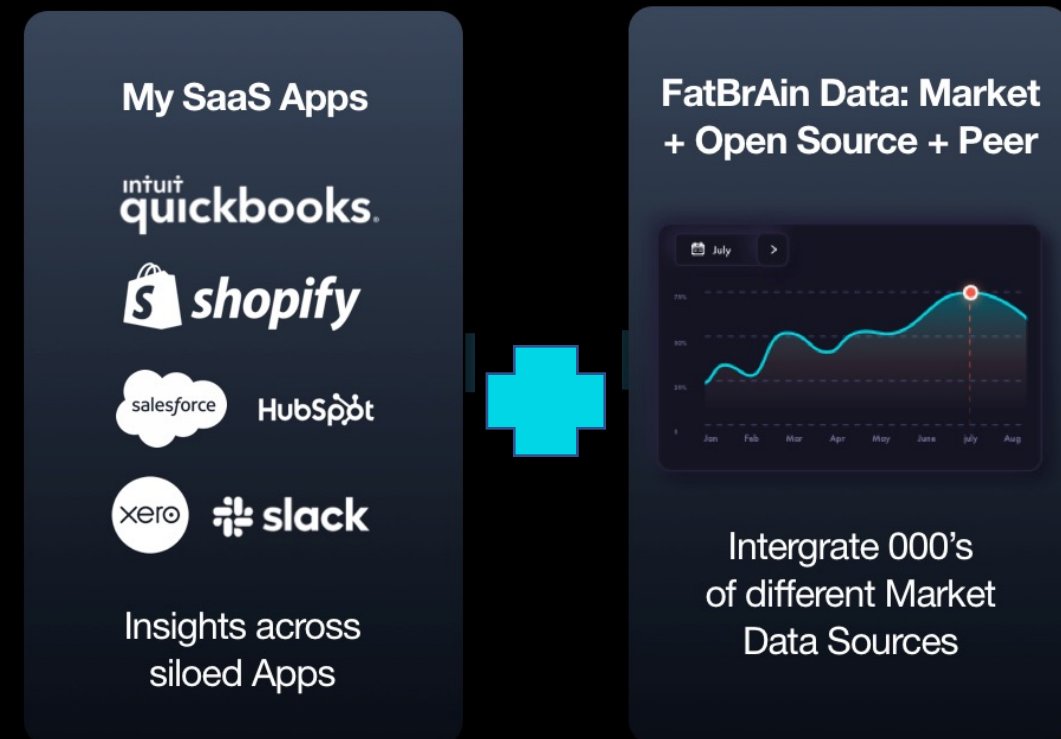
Set your Objectives

3 The Solution

FatBrAin AI 2.0 Peer Intelligence

The FatBrain AI Peer Intelligence works by first connecting into your existing SaaS products where all your business data lives and aligning your data with millions of relevant market signals.

- Collation of your different business data sources
- Mapping against 000's of market data sources
- Industry specific data and insights



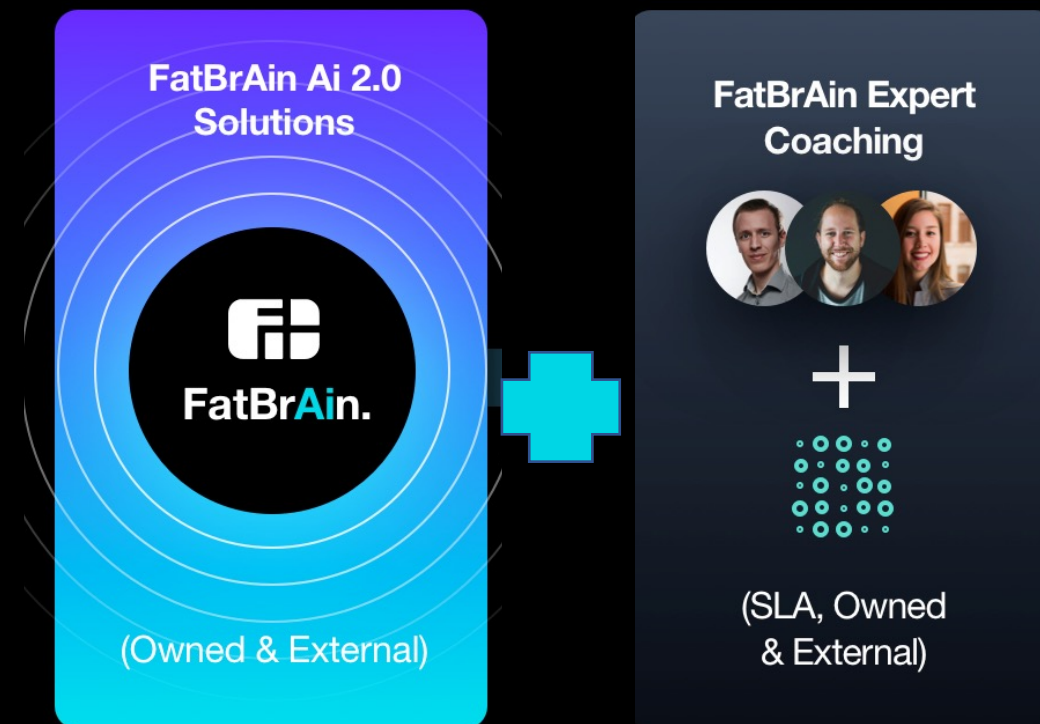
See where you benchmark

3 The Solution

FatBrAin AI 2.0 Peer Intelligence

Once the FatBrain engine has aligned all of the 000's of different signals (internal and external), it drives the FatBrain AI 2.0 solutions marketplace where, alongside FatBrain expert coaches it turns meaningless data into actionable insights.

- Turn data into insights
- Industry specific coaching
- All within FatBrAin's engine



Learn how to get better

3 The Solution

FatBrAin AI 2.0 Peer Intelligence

You, as the business owner, gain regular, valuable actions to improve your business decisions and save time and money, while also being able to benchmark yourself against your market peers and industry comparables.

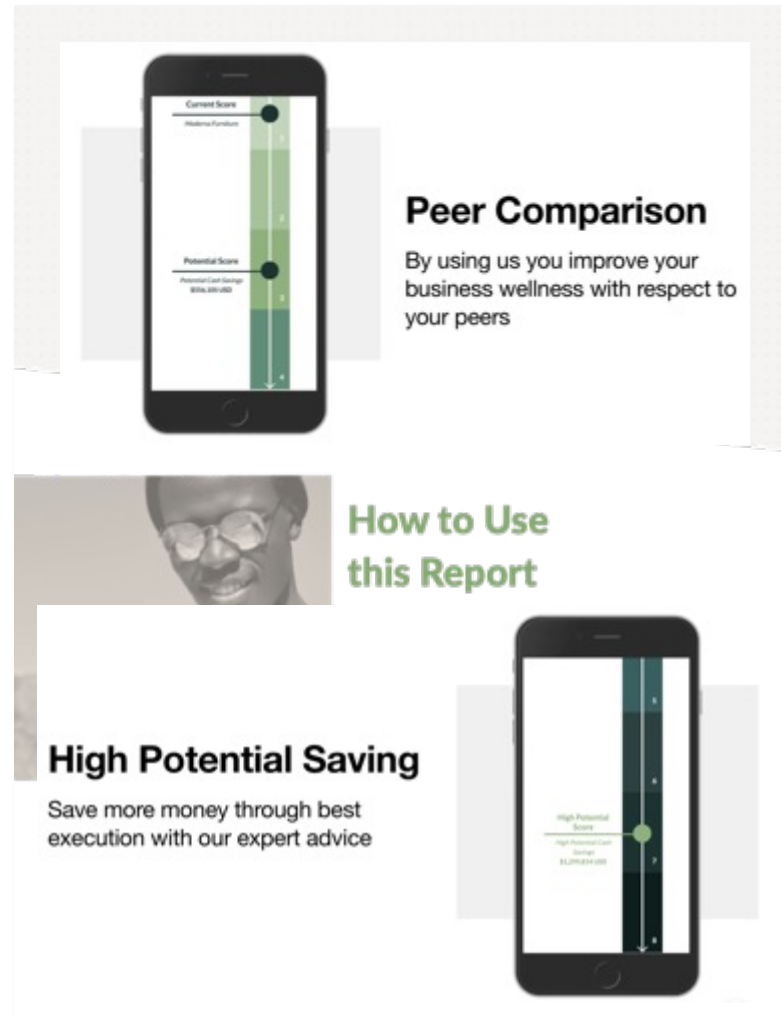
- Leaderboard ranking
- Trajectory podiums across different areas
- Clear and visible tracking of business improvement



Continuous Improvement

3 FatBrAin FX Intelligence

Example: 25x cheaper and smarter than your bank



3 FatBrAin P&C Intelligence

Example: Smarter coverage

“

Distribution ecosystems will account for 30% of global [insurance] revenues by 2025

— McKinsey

> BROKERS

Improved CX, better placement, operational efficiency

> CARRIERS

New products, new markets, precision pricing

> INSURTECH

Extended reach, shortened sales cycle, faster implementation



3 FatBrAin FIT Intelligence

Example: Personalized Industry Trends



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4 Predictability

Recurring value

KPI* and operations drivers based on the scalable investment thesis, featuring quarter over quarter double digit growth:

- Organic
- Acquisitions
- Joint ventures
- Regional Advantages

*Reflects core revenue as of C1Q23 consolidated across acquisitions in flight to close within C2H23, with identified GTM via named prospects



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Consolidated Pro-forma Income Statement

(US\$ '000)

	2023P		2024		2025		2026		2027	
Revenue										
Subscription	\$	64,291	\$	137,591	\$	294,562	\$	628,545	\$	984,520
Services		7,285		12,781		25,421		62,938		99,438
Total Revenue		71,576		150,372		319,983		691,483		1,083,958
				110%		113%		116%		57%
COGS-Subscription		8,429		18,591		38,042		72,946		113,946
COGS Services		3,906		6,882		11,540		18,652		21,652
Total COGS		12,335		25,473		49,582		91,598		135,598
Gross Margin		59,241		124,899		270,401		599,885		948,360
		82.8%		83.1%		84.5%		86.8%		87.5%
OPEX										
R&D		18,268		54,222		108,275		234,815		354,199
S&M		22,775		37,910		94,375		224,325		344,649
G&A		7,808		10,657		19,564		31,432		79,422
Total OPEX		48,851		102,789		222,214		490,572		778,270
EBITDA	\$	10,390	\$	22,110	\$	48,187	\$	109,313	\$	170,090
		14.5%		14.7%		15.1%		15.8%		15.7%
Clients		2,535		8,565		17,032		37,984		49,984
Revenue per client	\$	28	\$	18	\$	19	\$	18	\$	22
People		1,105		2,865		3,945		6,865		7,245
Revenue per employee		65		52		81		101		150

5 Who is FatBrAin?



FatBrain AI

/fat brān ā ī/

See definitions in:

All Finance Insurance Retail Food Regulation Mining Oil & Gas ...

noun

1. an AI Solutions company (OTC: LZGI) empowering 500 million enterprises of tomorrow (aka mSMEs) to grow, innovate, drive the majority of the global economy
"invest in FatBrain trading under the LZGI stock symbol"

Similar: Palantir C3AI McKinsey Intuit Shopify AWS Salesforce

2. a personalized business subscription, bundling (i) 500-strong core team, (ii) a network of 10,000 experts, (iii) 3.8 million data signals, and (iv) AI 2.0 Peer Intelligence software
"add FatBrain to your business team"

Similar: Deloitte EPAM S&P Global D&B Netflix Segment Pilot

verb

1. an act of comparison and learning from peers in a specific market
"FatBrain your container invoice to optimize foreign exchange volatility"

Similar: Expedia Lending Tree True Car NerdWallet Finicity Concur

2. a peer-informed direction to podium the quantiles, outcomes
"FatBrain your business apps to boost you insurance coverage..."

Similar: Waze CovidRisk.Live DeepMind iPipeline Decision Theater

We're the leading
AI Solutions company
empowering enterprise
stars of tomorrow
(SMEs) to grow,
innovate, and drive the
majority of the global
economy

